

# *City of Sample*

## City Only - Assessed Value and Estimated Actual Value of Taxable Property Last Ten Fiscal Years

Fiscal Year End	Residential Property	Commercial Property	Industrial Property	Other Property	Unsecured Property	Less Tax-Exempt Property	Taxable Assessed Value	Estimated Actual Taxable Value	Factor of Taxable Assessed Value
1997-98	1,643,526,877	728,365,812	432,678,951	695,254	218,647,000	52,523,000	2,971,390,894	4,000,977,839	1.346500
1998-99	1,676,397,415	742,933,128	441,332,530	709,159	223,367,000	53,856,000	3,030,883,232	4,178,072,535	1.378500
1999-00	1,709,925,363	757,791,791	450,159,181	723,342	223,222,000	72,937,000	3,068,884,677	4,336,334,048	1.413000
2000-01	1,744,123,870	772,947,627	459,162,364	737,809	236,182,000	71,238,000	3,141,915,670	4,500,794,197	1.432500
2001-02	1,779,006,347	788,406,579	468,345,612	752,565	254,745,000	77,950,000	3,213,306,103	4,395,481,419	1.367900
2002-03	1,814,586,474	804,174,711	477,712,524	767,617	254,788,000	79,509,000	3,272,520,326	5,020,700,683	1.534200
2003-04	1,850,878,204	820,258,205	487,266,774	782,969	294,816,000	81,099,180	3,372,902,972	5,322,778,180	1.578100
2004-05	1,887,895,768	836,663,369	497,012,110	798,628	303,005,000	82,721,164	3,442,653,711	5,756,461,271	1.672100
2005-06	1,925,653,683	853,396,636	506,952,352	814,601	314,786,000	84,375,587	3,517,227,686	5,958,887,145	1.694200
2006-07	1,964,166,757	870,464,569	517,091,399	830,893	321,081,720	86,063,099	3,587,572,239	4,568,414,490	1.273400

Source: 2006-07 County Assessor data, MuniServices, LLC  
 Source: 2005-06 and prior, previously published CAFR Report

Estimated Actual Value is derived from a series of calculations comparing median assessed values from 1940 to current median sale prices. Based on these calculations a multiplier value was extrapolated and applied to current assessed values.

# *City of Sample*

## RDA Assessed Value and Estimated Actual Value of Taxable Property Last Ten Fiscal Years

Fiscal Year End	Residential Property	Commercial Property	Industrial Property	Other Property	Unsecured Property	Less Tax-Exempt Property	Taxable Assessed Value	Estimated Actual Taxable Value	Factor of Taxable Assessed Value
1997-98	12,642,513	367,851,246	67,849,521	35,260	64,857,892	5,224,422	508,012,010	684,038,171	1.346500
1998-99	13,021,788	378,886,783	69,885,007	36,318	66,803,629	5,381,155	523,252,370	721,303,392	1.378500
1999-00	13,412,442	390,253,387	71,981,557	37,407	68,807,738	5,542,589	538,949,941	761,536,267	1.413000
2000-01	13,814,815	401,960,988	74,141,004	38,530	70,871,970	5,708,867	555,118,440	795,207,165	1.432500
2001-02	14,229,260	414,019,818	76,365,234	39,685	72,998,129	5,880,133	571,771,993	782,126,909	1.367900
2002-03	14,656,138	426,440,413	78,656,191	40,876	75,188,073	6,056,537	588,925,153	903,528,969	1.534200
2003-04	15,095,822	439,233,625	81,015,876	42,102	77,443,715	6,238,233	606,592,907	957,264,267	1.578100
2004-05	15,548,696	452,410,634	83,446,353	43,365	79,767,026	6,425,380	624,790,694	1,044,712,520	1.672100
2005-06	16,015,157	465,982,953	85,949,743	44,666	82,160,037	6,618,141	643,534,415	1,090,276,006	1.694200
2006-07	16,495,612	479,962,441	88,528,236	46,006	84,624,838	6,816,686	662,840,448	844,061,026	1.273400

Source: 2006-07 County Assessor data, MuniServices, LLC

Source: 2005-06 and prior, previously published CAFR Report

Estimated Actual Value is derived from a series of calculations comparing median assessed values from 1940 to current median sale prices. Based on these calculations a multiplier value was extrapolated and applied to current assessed values.

# *City of Sample*

## City Wide - Assessed Value and Estimated Actual Value of Taxable Property Last Ten Fiscal Years

Fiscal Year End	Residential Property	Commercial Property	Industrial Property	Other Property	Unsecured Property	Less Tax-Exempt Property	Taxable Assessed Value	Total Direct Tax Rate (%) (1.)	Estimated Actual Taxable Value	Factor of Taxable Assessed Value
1997-98	1,656,169,390	1,096,217,058	500,528,472	730,514	283,504,892	57,747,422	3,479,402,904	1.0707	4,685,016,010	1.346500
1998-99	1,689,419,203	1,121,819,912	511,217,537	745,477	290,170,629	59,237,155	3,554,135,602	1.0693	4,899,375,928	1.378500
1999-00	1,723,337,805	1,148,045,178	522,140,737	760,750	292,029,738	78,479,589	3,607,834,618	1.0700	5,097,870,315	1.413000
2000-01	1,757,938,685	1,174,908,615	533,303,368	776,339	307,053,970	76,946,867	3,697,034,110	1.0764	5,296,001,362	1.432500
2001-02	1,793,235,607	1,202,426,397	544,710,845	792,251	327,743,129	83,830,133	3,785,078,096	1.0764	5,177,608,328	1.367900
2002-03	1,829,242,612	1,230,615,123	556,368,714	808,493	329,976,073	85,565,537	3,861,445,478	1.0805	5,924,229,653	1.534200
2003-04	1,865,974,026	1,259,491,830	568,282,651	825,071	372,259,715	87,337,413	3,979,495,879	1.0805	6,280,042,447	1.578100
2004-05	1,903,444,464	1,289,074,003	580,458,462	841,994	382,772,026	89,146,544	4,067,444,406	1.0805	6,801,173,791	1.672100
2005-06	1,941,668,841	1,319,379,589	592,902,095	859,267	396,946,037	90,993,728	4,160,762,101	1.0805	7,049,163,151	1.694200
2006-07	1,980,662,369	1,350,427,011	605,619,634	876,899	405,706,558	92,879,784	4,250,412,687	1.0764	5,412,475,516	1.273400

Source: 2006-07 County Assessor data, MuniServices, LLC  
 Source: 2005-06 and prior, previously published CAFR Report  
 (1.) Total Direct Tax Rate is represented by TRA 000-000  
 Estimated Actual Value is derived from a series of calculations comparing median assessed values from 1940 to current median sale prices. Based on these calculations a multiplier value was extrapolated and applied to current assessed values.

# City of Sample

## City Only Land Use Report Last Fiscal Year Only

### Secured Values By Land Use Code

2006-07 City Only

	Gross Assessed	Exemptions	Net Assessed
COMMERCIAL	870,464,569	26,585,134	843,879,435
INDUSTRIAL	517,091,399	23,995,899	493,095,500
POSSESSORY INT	83,300	25,123	58,177
RESIDENTIAL	1,964,166,757	24,658,791	1,939,507,966
UNITARY	112,348	12,545	99,803
VACANT	635,245	23,548	611,697
<b>Totals</b>	<b>3,352,553,618</b>	<b>75,301,040</b>	<b>3,277,252,578</b>

### Unsecured Values By Land Use Code

2006-07 City Only

	Gross Assessed	Exemptions	Net Assessed
COMMERCIAL	136,751,648	2,545,812	134,205,836
INDUSTRIAL	164,581,234	7,531,566	157,049,668
RESIDENTIAL	19,748,838	684,681	19,064,157
<b>Totals</b>	<b>321,081,720</b>	<b>10,762,059</b>	<b>310,319,661</b>

# City of Sample

## RDA Land Use Report Last Fiscal Year Only

### Secured Values By Land Use Code

2006-07 RDA Only

	Gross Assessed	Exemptions	Net Assessed
COMMERCIAL	479,962,441	1,430,100	478,532,342
INDUSTRIAL	88,528,236	156,322	88,371,914
POSSESSORY INT	21,006	10,000	11,006
RESIDENTIAL	16,495,612	816,245	15,679,367
UNITARY	25,000	18,215	6,785
<b>Totals</b>	<b>585,032,295</b>	<b>2,430,882</b>	<b>582,601,413</b>

### Unsecured Values By Land Use Code

2006-07 RDA Only

	Gross Assessed	Exemptions	Net Assessed
COMMERCIAL	42,431,829	1,315,640	41,116,189
INDUSTRIAL	39,658,716	2,654,813	37,003,903
RESIDENTIAL	2,534,293	415,351	2,118,942
<b>Totals</b>	<b>84,624,838</b>	<b>4,385,804</b>	<b>80,239,034</b>

# City of Sample

## City Wide Land Use Report Last Fiscal Year Only

### Secured Values By Land Use Code

2006-07 City-Wide

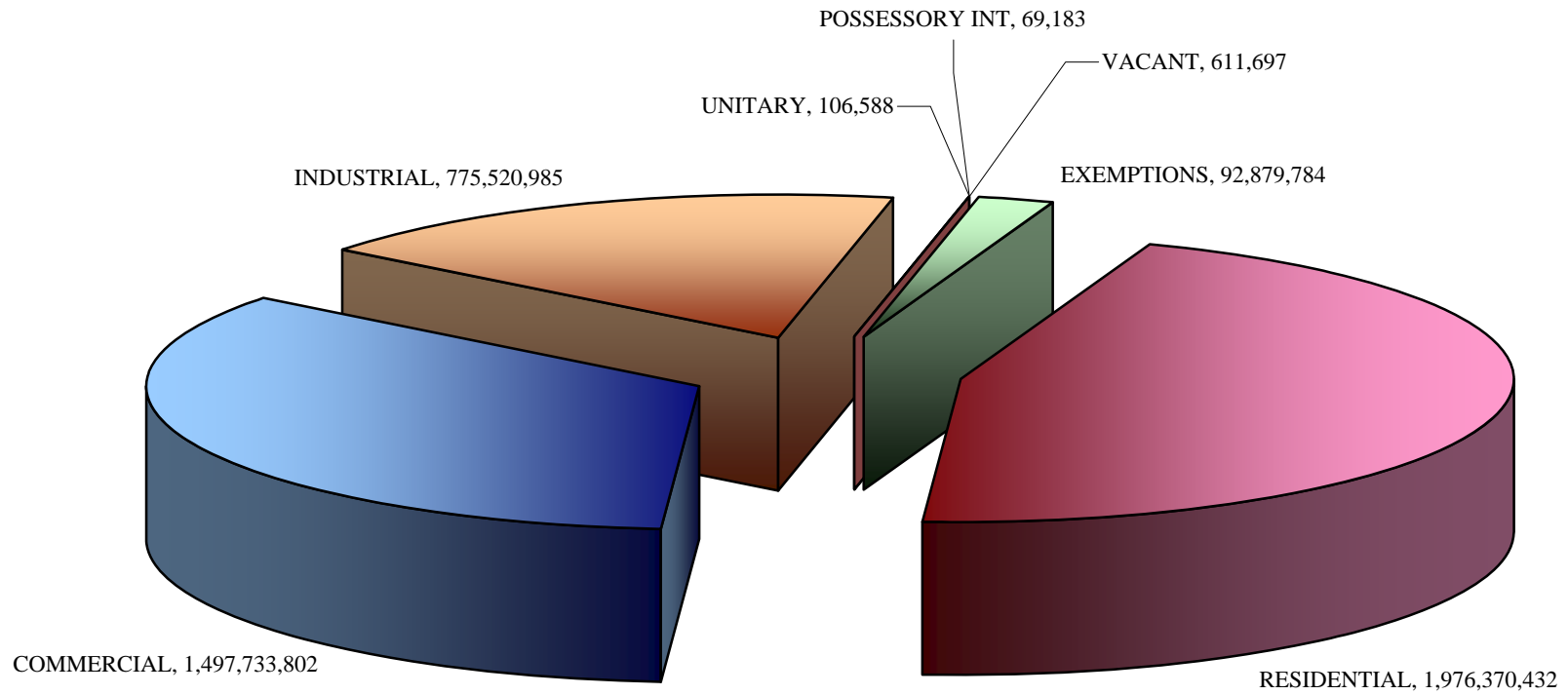
	Gross Assessed	Exemptions	Net Assessed
COMMERCIAL	1,350,427,011	28,015,234	1,322,411,777
INDUSTRIAL	605,619,634	24,152,221	581,467,414
POSSESSORY INT	104,306	35,123	69,183
RESIDENTIAL	1,980,662,369	25,475,036	1,955,187,333
UNITARY	137,348	30,760	106,588
VACANT	635,245	23,548	611,697
<b>Totals</b>	<b>3,937,585,913</b>	<b>77,731,921</b>	<b>3,859,853,992</b>

### Unsecured Values By Land Use Code

2006-07 City-Wide

	Gross Assessed	Exemptions	Net Assessed
COMMERCIAL	179,183,477	3,861,452	175,322,025
INDUSTRIAL	204,239,950	10,186,379	194,053,571
RESIDENTIAL	22,283,131	1,100,032	21,183,099
<b>Totals</b>	<b>405,706,558</b>	<b>15,147,863</b>	<b>390,558,695</b>

# 2006-07 City Wide Net AV By Land Use (Secured & Unsecured)



RESIDENTIAL COMMERCIAL INDUSTRIAL POSSESSORY INT UNITARY VACANT EXEMPTIONS

# *City of Sample*

## Direct and Overlapping Property Tax Rates Last Ten Fiscal Years

	1997-98	1998-99	1999-00	2000-01	2001-02	2002-03	2003-04	2004-05	2005-06	2006-07
Basic City and County Levy										
CITY DIRECT RATE	0.150000	0.150000	0.150000	0.150000	0.150000	0.150000	0.150000	0.150000	0.150000	0.150000
COUNTY OF SAMPLE	0.850000	0.850000	0.850000	0.850000	0.850000	0.850000	0.850000	0.850000	0.850000	0.850000
TOTAL	1.000000	1.000000	1.000000	1.000000	1.000000	1.000000	1.000000	1.000000	1.000000	1.000000
Override Assessments										
Water District	0.009400	0.008000	0.008700	0.008700	0.008700	0.008700	0.008700	0.008700	0.008700	0.008700
East Bay Parks Fund	0.016400	0.016400	0.016400	0.016400	0.016400	0.016400	0.016400	0.016400	0.016400	0.016400
Sanitation	0.044900	0.044900	0.044900	0.051300	0.051300	0.055400	0.055400	0.055400	0.055400	0.051300
TOTAL	0.070700	0.069300	0.070000	0.076400	0.076400	0.080500	0.080500	0.080500	0.080500	0.076400
TOTAL TAX RATE	1.070700	1.069300	1.070000	1.076400	1.076400	1.080500	1.080500	1.080500	1.080500	1.076400

Source: 2006-07 County Auditor/Controller data, MuniServices, LLC

TRA xxxx is represented for this report

Rates are not adjusted for ERAF

Source: 2005-06 and prior, previously published CAFR Report

# *City of Sample*

## Demographic and Economic Statistics Last Ten Fiscal Years

Fiscal Year	Population	Personal Income	Per Capita		Public School Enrollment**	County	City	County Population	City	Average Household Size	% High School Grads	Median	Median Household Income
			Personal Income	Median Age		Unemployment Rate (%)	Unemployment Rate (%)		(% of County)			Sales Price - Single Family Residential	
1997-98	126,091	3,837,076,579	30,431	42.5	71,882	5.0	3.7	259,981	48.5%	1.8	62.0	198,000	49,191
1998-99	128,664	3,916,540,595	30,440	43.5	73,349	5.1	3.6	259,613	49.6%	2.0	65.8	216,000	50,195
1999-00	131,290	4,153,362,896	31,635	45.5	74,845	5.2	2.1	268,487	48.9%	2.0	64.8	225,000	51,219
2000-01	133,969	4,351,730,293	32,483	46.5	76,373	5.3	1.9	266,871	50.2%	2.0	69.0	237,000	52,265
2001-02	136,704	4,621,980,933	33,810	47.5	77,932	5.4	2.0	263,906	51.8%	1.9	65.8	248,000	53,331
2002-03	139,493	5,109,924,363	36,632	48.5	79,522	5.5	2.0	259,281	53.8%	2.1	65.4	257,000	54,420
2003-04	142,340	5,344,449,446	37,547	49.5	81,145	5.6	3.2	260,696	54.6%	2.4	65.4	289,000	55,530
2004-05	145,245	5,608,059,109	38,611	50.5	82,801	5.7	3.1	228,014	63.7%	2.2	63.8	304,000	56,664
2005-06	148,209	5,560,813,686	37,520	51.0	84,491	5.8	2.5	237,896	62.3%	2.1	65.4	312,000	57,820
2006-07	151,234	5,770,635,585	38,157	51.5	86,215	5.7	3.0	229,839	65.8%	2.0	65.8	289,000	59,000

Source: 2006-07 County Auditor/Controller data, MuniServices, LLC

Source: 2005-06 and prior, previously published CAFR Report

Population Projections are provided by the California Department of Finance Projections.

Income Data is provided by the United States Census Data and is adjusted for inflation.

Unemployment and Total Employment Data are provided by the EDD's Bureau of Labor Statistics Department.

\*\*Student Enrollment reflects the total number of students enrolled in the Sample Unified School District.

# City of Sample

## Principal Property Tax Payers Last Fiscal Year and Nine Years Ago

Taxpayer	2006-07		1997-98	
	Taxable Value (\$)	Total City Taxable Value (%)	Taxable Value (\$)	Total City Taxable Value (%)
Dynamic Data Systems Inc	115,353,900	2.71%	0	0.00%
Harrison Auto Group	62,181,138	1.46%	4,123,845	0.12%
Home Depot Usa Inc	17,917,002	0.42%	0	0.00%
SaveMart Supermarkets	15,215,178	0.36%	5,481,151	0.16%
Smith Produce Distribution	12,351,835	0.29%	84,151,538	2.42%
Carriage Inn	11,600,000	0.27%	7,600,000	0.22%
Young's Supermarket	10,251,315	0.24%	3,452,551	0.10%
Drummond Medical Group, Inc	9,912,625	0.23%	6,640,084	0.19%
Wal-Mart Stores Inc	6,627,126	0.16%	6,839,579	0.20%
Dave's Ministorage	6,512,481	0.15%	4,521,583	0.13%
Ridgecrest Heritage Inn	6,211,243	0.15%	6,687,363	0.19%
Lindell Property Management	5,215,318	0.12%	3,251,647	0.09%
Albertsons	5,009,033	0.12%	5,885,308	0.17%
Ridgecrest Capital Limited Partnership	4,626,402	0.11%	4,632,441	0.13%
Dayton Hudson Corporation	4,557,996	0.11%	0	0.00%
Heritage Center Llc	4,118,638	0.10%	1,435,187	0.04%
California Trading Company	3,154,826	0.07%	511,384	0.01%
White's Music Supply	3,151,832	0.07%	1,254,386	0.04%
Randolf Entertainment	2,156,388	0.05%	854,264	0.02%
John's Incredible Pizza	1,251,541	0.03%	151,561	0.00%
Randy's Racing and Automotive	1,251,351	0.03%	645,831	0.02%
Mervyns	1,168,945	0.03%	4,492,793	0.13%
First Berkshire Properties Llc	1,039,157	0.02%	4,350,000	0.13%
William Harrison Trust	984,581	0.02%	4,904,792	0.14%
Ridgecrest Healthcare Investment	918,327	0.02%	3,842,929	0.11%
Sierra Automotive Group	0	0.00%	624,514	0.02%
Oppenheimer Engineering	0	0.00%	851,419	0.02%
Woolworths			1,248,570	0.04%
Total Top 25 Taxpayers	312,738,178	7.36%	168,434,720	4.84%
 Total Taxable Value	 4,250,412,687	 100.00%	 3,479,402,904	 100.00%

# *City of Sample*

## Principal Sales Tax Producers Last Fiscal Year and Nine Years Ago

2006-07		1997-98	
Taxpayer	Business Type	Taxpayer	Business Type
Albertsons, Inc	Grocery	Bubba Gumps Shrimping Company	Restaurant
Barnes And Noble	Retail	Builders Square	Retail
Carriage Inn	Hotel/Lodging	Costco	Retail
Cingular	Retail	Coyote Ugly	Restaurant
Claire's	Retail	Dayton Hudson Corporation	Medical
Costco	Retail	Drummond Medical Group, Inc	Medical
Dayton Hudson Corporation	Medical	El Tarasco Mexican Food	Restaurant
Drummond Medical Group, Inc	Medical	Everything Zebra	Retail
First Berkshire Properties Llc	Miscellaneous	Great America	Amusement Park
Frank's Boats	Retail	Hilbert's Space	Retail
Gary's Bar And Grill	Restaurant	Holiday Inn	Hotel/Lodging
Guitar Center	Retail	Home Base	Retail
Happy's Drug Store	Retail	Joe's Crab Shack	Restaurant
Heritage Center Llc	Retail	Joe's Paint Shop	Retail
Home Depot Usa Inc	Retail	Marriot	Hotel/Lodging
Marriot	Hotel/Lodging	Mendel's Plant Store	Retail
Mervyns	Retail	Mervyns	Retail
Petco	Retail	Old Navy	Retail
Random Walks	Restaurant	Petco	Retail
Ridgecrest Capital Limited Partnership	Leasing	Red Lobster	Restaurant
Ridgecrest Healthcare Investment	Medical	Ridgecrest Plumbing	Retail
Ridgecrest Heritage Inn	Hotel/Lodging	Sam's Club	Retail
Sam's Club	Retail	The Lattice	Restaurant
Wal-Mart Stores Inc	Retail	The Sleepy Panda Inn	Hotel/Lodging
William Harrison Trust	Leasing	Weirstrauss' Music Shop	Retail

# *City of Sample*

## Principal Employers Last Fiscal Year and Nine Years Ago

Business Name	2006-07		1997-98	
	Number of Employees	Percent of Total Employment (%)	Number of Employees	Percent of Total Employment (%)
Kaiser Permanente	2,512	3.59%	0	0.00%
Icu Medical	1,853	2.65%	0	0.00%
Martin Hospital	1,564	2.23%	1,357	2.60%
Albertsons, Inc	800	1.14%	642	1.23%
Wal-Mart Stores, Inc	755	1.08%	512	0.98%
Schmidt Institute Diagnostics	300	0.43%	215	0.41%
The Home Depot	251	0.36%	198	0.38%
City Of Sample	214	0.31%	167	0.32%
Lenton International	150	0.21%	0	0.00%
The Fish House	80	0.11%	0	0.00%
Hamilton Technology	0	0.00%	112	0.21%
Boone Inc.	0	0.00%	68	0.13%
Ralph's Grocery	0	0.00%	104	0.20%
<b>Total Top Employers</b>	<b>8,479</b>	<b>12.11%</b>	<b>3,375</b>	<b>6.47%</b>
<b>Total City Labor Force (1.)</b>	<b>70,004</b>		<b>52,134</b>	

Source: 2006-07 SBOE data, MuniServices, LLC  
 Results based on direct correspondence with city's local businesses.  
 (1.) Total City Labor Force provided by EDD Labor Force Data.